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PRESS RELEASE

COMUNICATO STAMPA



## **CHIUSURA ANTICIPATA DELL'OFFERTA IN BORSA DEI DIRITTI DI OPZIONE**

*Genova, 18 dicembre 2017* – Banca Carige S.p.A. comunica che durante la seconda seduta dell'offerta in Borsa, tenutasi in data odierna in conformità all'articolo 2441, comma 3, del Codice Civile, sono stati venduti i residui n. 128.881.133 diritti non esercitati nel corso del periodo di offerta in opzione (i "**Diritti**" e ciascuno di essi il "**Diritto**"), che danno diritto alla sottoscrizione di complessive n. 7.732.867.980 azioni ordinarie Banca Carige di nuova emissione rivenienti dall'aumento di capitale (le "**Nuove Azioni**").

I Diritti saranno messi a disposizione degli acquirenti tramite gli intermediari autorizzati aderenti al sistema di gestione accentrata di Monte Titoli S.p.A. e potranno essere utilizzati per la sottoscrizione delle Nuove Azioni, al prezzo di Euro 0,01 cadauna, nel rapporto di n. 60 Nuove Azioni per ogni Diritto.

L'esercizio dei Diritti acquistati nell'ambito dell'offerta in Borsa e conseguentemente

la sottoscrizione delle relative Nuove Azioni dovranno essere effettuati, a pena di decadenza, entro e non oltre il terzo giorno di Borsa aperta successivo a quello di comunicazione della chiusura anticipata, e quindi entro e non oltre il 21 dicembre 2017, con pari valuta.

Le Nuove Azioni rivenienti dall'esercizio dei Diritti saranno accreditate sui conti degli intermediari autorizzati aderenti al sistema di gestione accentrata di Monte Titoli S.p.A. al termine della giornata contabile del 21 dicembre 2017 e saranno pertanto disponibili dal 22 dicembre 2017.

Il Documento di Registrazione, la Nota Informativa e la Nota di Sintesi (insieme il "**Prospetto**") unitamente al Supplemento al Prospetto sono pubblicati ai sensi di legge e quindi a disposizione del pubblico presso la sede legale di Banca Carige (Genova, via Cassa di Risparmio n. 15) e sul sito internet di Banca Carige ([www.gruppocarige.it](http://www.gruppocarige.it)).

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To the extent applicable, the industry and market data contained in this announcement has come from official or third-party sources. Third-party industry publications, studies and surveys generally state that the data contained therein have been obtained from sources believed to be reliable, but that there is no guarantee of the fairness, quality, accuracy, relevance, completeness or sufficiency of such data. The Company has not independently verified the data contained therein. In addition, certain of the industry and market data contained in this announcement come from the Company's own internal research and estimates based on the knowledge and experience of the Company's management in the market in which the Company operates. Such research and estimates, and their underlying methodology and assumptions, have not been verified by any independent source for accuracy or completeness and are subject to change without notice. Accordingly, undue reliance should not be placed on any of the industry or market data contained in this announcement. Although the Company has obtained the information provided from sources that should be considered reliable, it cannot guarantee its accuracy or completeness. The information provided is purely of an indicative nature and is subject to change without notice at any time.